

## 3.4. Balance sheet- Dioki Group 31st December 2008

HRK

No.	Description	31st December 2006	%	31st December 2007	%	31 st December 2008	%	Index 6/4
1		2	3	4	5	6	7	8
<b>ASSETS</b>								
<b>01</b>	<b>Called-up capital</b>							
<b>1.</b>	<b>Long term assets (1.1.+1.2.+1.3.+1.4.)</b>	<b>992.997.481</b>	<b>65,78</b>	<b>1.010.647.376</b>	<b>60,20</b>	<b>1.224.669.310</b>	<b>65,49</b>	<b>121</b>
1.1.	Intangible assets	1.575.898	0,10	2.549.088	0,15	17.715.020	0,95	695
1.2.	Tangible assets (PP&E)	955.662.528	63,31	973.756.228	58,00	1.159.956.933	62,03	119
1.3.	Goodwill					17.950.201		
1.4.	Investments (1. - 5.)	34.890.830	2,31	33.416.658	1,99	26.873.805	1,44	80
1.4.1.	Shares in associated companies					4.657.858	0,25	
1.4.2.	Shared interest					19.903	0,00	
1.4.3.	Long term loans					354.300	0,02	
1.4.4.	Investment in other companies	34.890.830	2,31	33.416.658	1,99	21.311.615	1,14	64
1.4.5.	Acquisition of Own Shares					530.129	0,03	
1.5.	Long term receivables	868.226	0,06	925.402	0,06	2.173.352	0,12	235
<b>2.</b>	<b>Current assets (2.1.+2.2.+2.3.+2.4.)</b>	<b>515.931.278</b>	<b>34,18</b>	<b>665.840.186</b>	<b>39,66</b>	<b>641.784.899</b>	<b>34,32</b>	<b>96</b>
<b>2.1.</b>	<b>Inventories (2.1.1. do 2.1.6.)</b>	<b>124.938.625</b>	<b>8,28</b>	<b>177.028.236</b>	<b>10,54</b>	<b>121.712.895</b>	<b>6,51</b>	<b>69</b>
2.1.1.	Raw material	53.712.087	3,56	89.453.213	5,33	54.943.423	2,94	61
2.1.2.	Spare parts, materials	25.640.318	1,70	24.802.198	1,48	28.401.105	1,52	115
2.1.3.	Work in progress	13.033.390	0,86	15.543.278	0,93	8.071.808	0,43	52
2.1.4.	Merchandise	57.396	0,00			2.074.855	0,11	
2.1.5.	Finished goods	32.495.434	2,15	47.229.548	2,81	28.221.704	1,51	60
2.1.6.	Other							
<b>2.2.</b>	<b>Receivables (2.2.1. do 2.2.6.)</b>	<b>342.083.060</b>	<b>22,66</b>	<b>413.649.421</b>	<b>24,64</b>	<b>435.704.829</b>	<b>23,30</b>	<b>105</b>
2.2.1.	Trade receivables from domestic customers	37.361.464	2,47	38.976.619	2,32	63.162.904	3,38	162
2.2.2.	Trade receivables from foreign customers	269.414.658	17,85	331.737.240	19,76	286.490.406	15,32	86
2.2.3.	Receivables employees	5.213.066	0,35	7.569.840		6.344.083	0,34	84
2.2.4.	Advances to suppliers	255.376	0,02	48.683	0,00	146.260	0,01	300
2.2.5.	VAT receivables	24.558.801	1,63	26.331.667	1,57	23.784.637	1,27	90
2.2.6.	Other receivables	5.279.694	0,35	8.985.373	0,54	55.776.538	2,98	621
<b>2.3.</b>	<b>Investments</b>	<b>16.672.164</b>	<b>1,10</b>	<b>23.869.964</b>	<b>1,42</b>	<b>4.179.558</b>	<b>0,22</b>	<b>18</b>
<b>2.4.</b>	<b>Cash and cash equivalents</b>	<b>32.237.428</b>	<b>2,14</b>	<b>51.292.565</b>	<b>3,06</b>	<b>80.187.617</b>	<b>4,29</b>	<b>156</b>
<b>3.</b>	<b>Prepayments and accrued income</b>	<b>653.256</b>	<b>0,04</b>	<b>2.374.222</b>	<b>0,14</b>	<b>3.453.865</b>	<b>0,18</b>	<b>145</b>
<b>4.</b>	<b>Loss carried forward</b>							
	<b>TOTAL ASSETS (01+1+2+3+4)</b>	<b>1.509.582.016</b>	<b>100,00</b>	<b>1.678.861.784</b>	<b>100,00</b>	<b>1.869.908.074</b>	<b>100,00</b>	<b>111</b>
<b>LIABILITIES</b>								
<b>5.</b>	<b>CAPITAL AND RESERVES (5.1.do 5.7.)</b>	<b>751.846.893</b>	<b>49,80</b>	<b>733.759.436</b>	<b>43,71</b>	<b>599.125.466</b>	<b>32,04</b>	<b>82</b>
5.1.	Share capital	2.021.029.000	133,88	2.021.029.000	120,38	970.093.920	51,88	48
5.2.	Revaluation reserves	5.105	0,00	5.105	0,00	5.105	0,00	100
5.3.	Capital reserves					71.724.451		
5.4.	Other reserves	892.000	0,06	-576.161	-0,03	-93.358	0,00	16
5.5.	Loss brought forward	-1.223.639.228	-81,06	-1.269.948.924	-75,64	-310.347.156	-16,60	24
5.6.	Profit (loss) for the period	-46.312.983	-3,07	-16.749.584	-1,00	-132.266.484	-7,07	790
5.7.	Foreign exchange	-127.000	-0,01			8.989	0,00	
<b>6.</b>	<b>LONG TERMS LIABILITIES (6.1. do 6.3.)</b>	<b>177.569.470</b>	<b>11,76</b>	<b>156.865.573</b>	<b>9,34</b>	<b>336.482.760</b>	<b>17,99</b>	<b>215</b>
6.1.	Amounts owed to associated companies							
6.2.	Long terms loans	177.569.470	11,76	156.865.573	9,34	336.482.760	17,99	215
6.3.	Other long term liabilities							
<b>7.</b>	<b>Long-term provisions for risks and expenses</b>	<b>22.989.286</b>	<b>1,52</b>	<b>25.900.407</b>	<b>1,54</b>	<b>29.796.916</b>	<b>1,59</b>	<b>115</b>
<b>8.</b>	<b>CURRENT LIABILITIES (8.1. do 8.8.)</b>	<b>518.634.511</b>	<b>34,36</b>	<b>719.007.536</b>	<b>42,83</b>	<b>778.818.108</b>	<b>41,65</b>	<b>108</b>
8.1.	Domestic trade payables	97.832.333	6,48	123.875.383	7,38	162.302.788	8,68	131
8.2.	Foreign trade payables	221.646.896	14,68	246.232.424	14,67	144.263.450	7,72	59
8.3.	Advances from customers	6.942.194	0,46	9.603.939	0,57	11.070.397	0,59	115
8.4.	Bank loans and overdrafts	171.198.246	11,34	308.938.038	18,40	429.393.965	22,96	139
8.5.	Liabilities against employees	4.916.840	0,33	6.450.143	0,38	8.731.165	0,47	135
8.6.	Payroll related liabilities	7.272.022	0,48	7.609.981	0,45	11.184.544	0,60	147
8.7.	VAT liabilities	645.822	0,04	130.109	0,01	743.658	0,04	572
8.8.	Other short term liabilities	8.180.159	0,54	16.167.520	0,96	11.105.934	0,59	69
<b>9.</b>	<b>Accruals and deferred income</b>	<b>38.541.857</b>	<b>2,55</b>	<b>43.328.832</b>	<b>2,58</b>	<b>47.382.287</b>	<b>2,53</b>	<b>109</b>
<b>10</b>	<b>Minority interest</b>					<b>78.302.538</b>	<b>4</b>	
	<b>TOTAL LIABILITIES (5.+6.+7.+8.+9.+10.)</b>	<b>1.509.582.016</b>	<b>100,00</b>	<b>1.678.861.784</b>	<b>100,00</b>	<b>1.869.908.074</b>	<b>100</b>	